

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
MCALLEN DIVISION**

In re:	§	
	§	Case No. 14-70427
AZIZ CONVENIENCE STORES, L.L.C.,	§	
	§	Chapter 11
Debtor.	§	

NOTICE OF SUCCESSFUL BID AND BACK-UP BID
(Relates to Docket # 295)

PLEASE TAKE NOTICE that on July 20, 2015 the Debtor conducted an auction to determine the highest bidder for the purchase of substantially all of the Debtor's assets, as provided in the Bid Procedures approved by the Court on May 22, 2015 [Doc. #295]. The auction took place at Atlas, Hall & Rodriguez, LLP in McAllen, Texas and commenced at approximately 9:00 am CDT before a certified court reporter. Three Qualified Bidders (as defined in the Bid Procedures) appeared and participated in the auction. Upon the conclusion of the auction, the Debtor, exercising its business judgment, selected a Successful Bidder and a Back-Up Bidder as follows:

	Party	Bid Amount
Successful Bidder	Susser Petroleum Property Company LLC	\$41,600,000.00
Back-Up Bidder	Circle K Stores Inc.	\$41,500,000.00

Both the Successful Bidder and the Back-Up Bidder have supplemented their deposits with the Escrow Agent such that the deposits held by the Escrow Agent each equal 5% of their respective bid amounts.

The Debtor will request approval of a sale of substantially all of its assets to the Successful Bidder at the hearing currently scheduled for 10:00 am CDT, Tuesday, July 28, 2015

at the Federal District Courthouse, Bankruptcy Courtroom, 2nd Floor, 1133 N. Shoreline, Corpus Christi, Texas. The terms of the proposed sale are contained in the Purchase and Sale Agreement by and between the Debtor and the Successful Bidder, as amended, a copy of which is available upon written request to Debtor's counsel.

Pursuant to the terms of the order approving the Bid Procedures, any objection to the proposed sale must be filed with the Court by 5:00 pm CDT on July 24, 2015 and served upon the Objection Notice Parties (defined in the order) so as to be received by the objection deadline.

Dated: July 22, 2015.

Respectfully submitted,

OKIN & ADAMS LLP

By: /s/ David L. Curry, Jr.
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COUNSEL FOR THE DEBTOR

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing pleading will be served upon those parties receiving ECF notices upon filing of the same and upon the attached service list by first class mail.

/s/Matthew S. Okin

Matthew S. Okin

Service List

Aziz Convenience Stores, L.L.C.
4513 North 4th St.
McAllen, TX 78504-2939

William A. Csabi
1213 E. Tyler
Harlingen, TX 78550-7139

Ivory Palm Estate
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James Patrick Grissom
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Valero LP
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Arguindegui Oil
4506 Texas 359
Laredo, TX 48043

Valero Marketing & Supply Co.
c/o John Kurt Stephen
Cardenas & Stephen, L.L.P.
100 South Bicentennial
McAllen, Texas 75801

Hidalgo Cty/Hidalgo Cty Drainage Dist 1
c/o John T. Banks
Perdue, Brandon, Fielder, Collins & Mott,
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